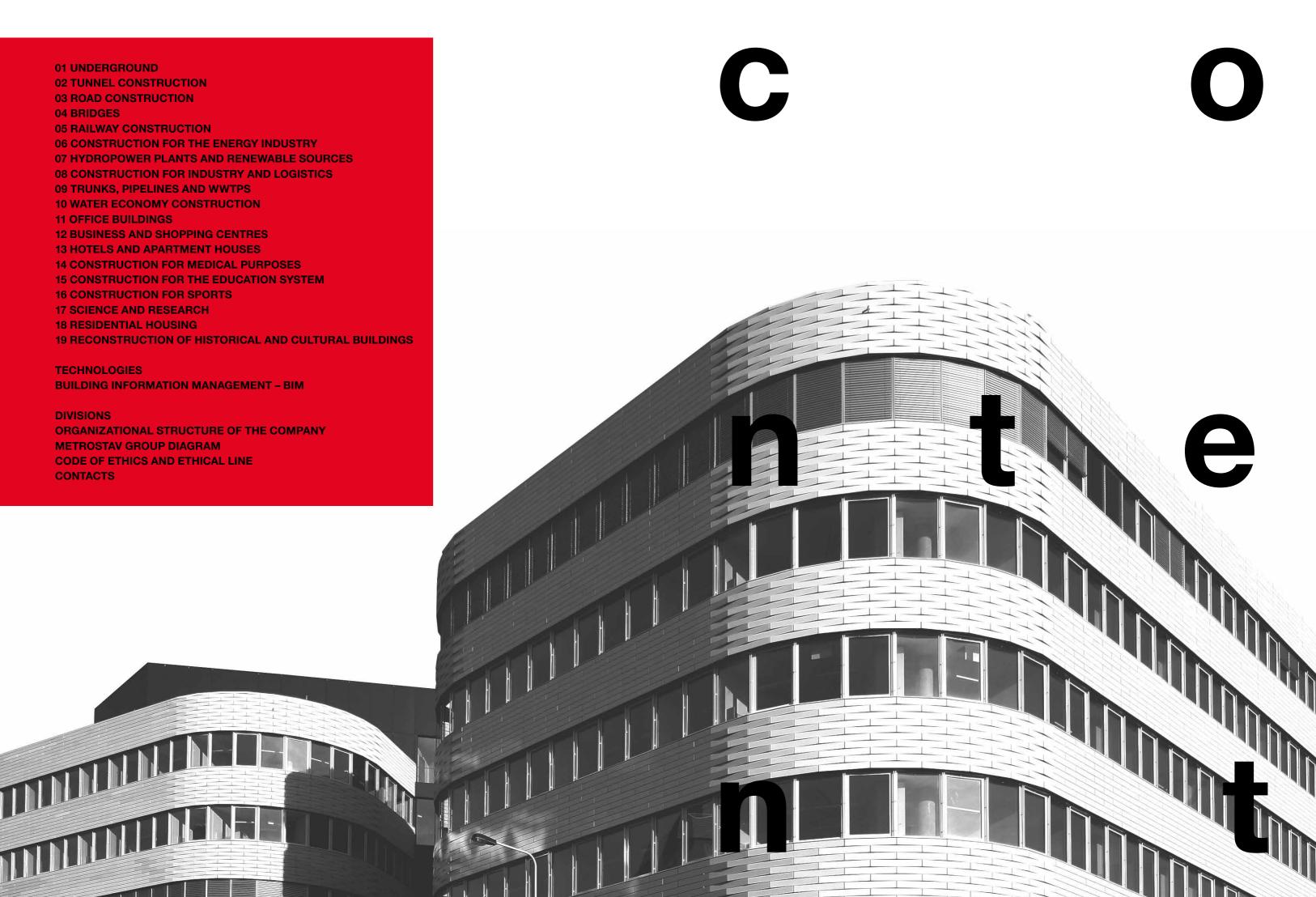
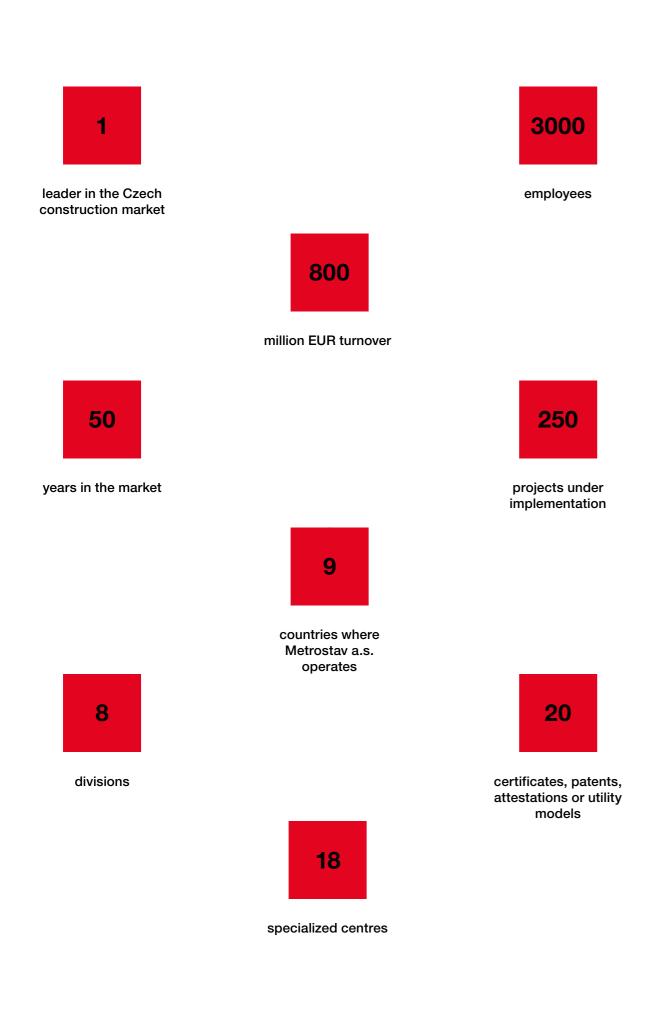
profile

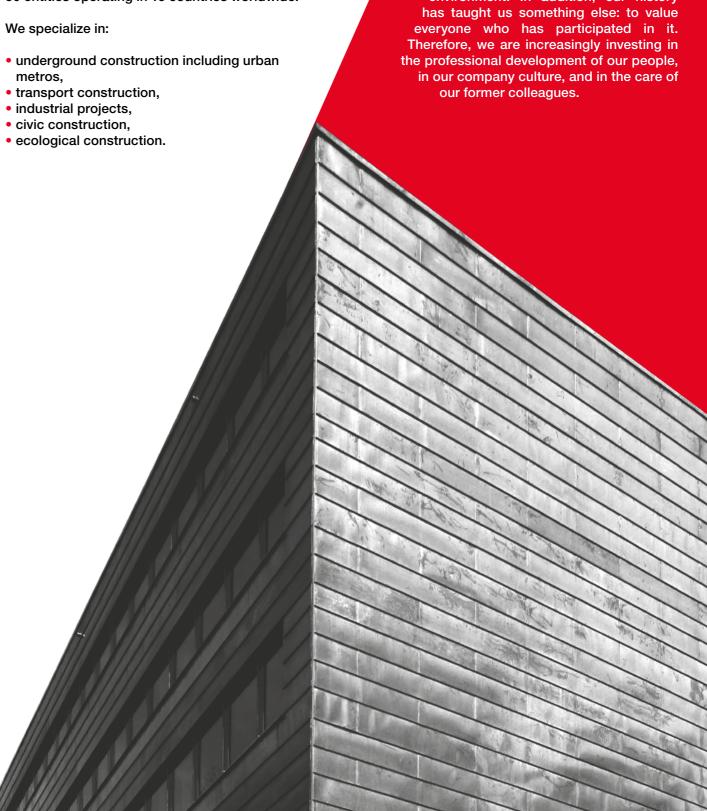




Metrostav a.s.

Fifty years of good work. Hundreds of successfully completed projects for both private and public investors. Financial stability. This is Metrostav. The largest Czech building company and the leading member of Metrostav Group, comprising over 50 entities operating in 16 countries worldwide.

Our history of success has taught us to look to the future. This is why we continue to modernize and improve our skills while placing great emphasis on respect for the environment. In addition, our history has taught us something else: to value everyone who has participated in it. in our company culture, and in the care of



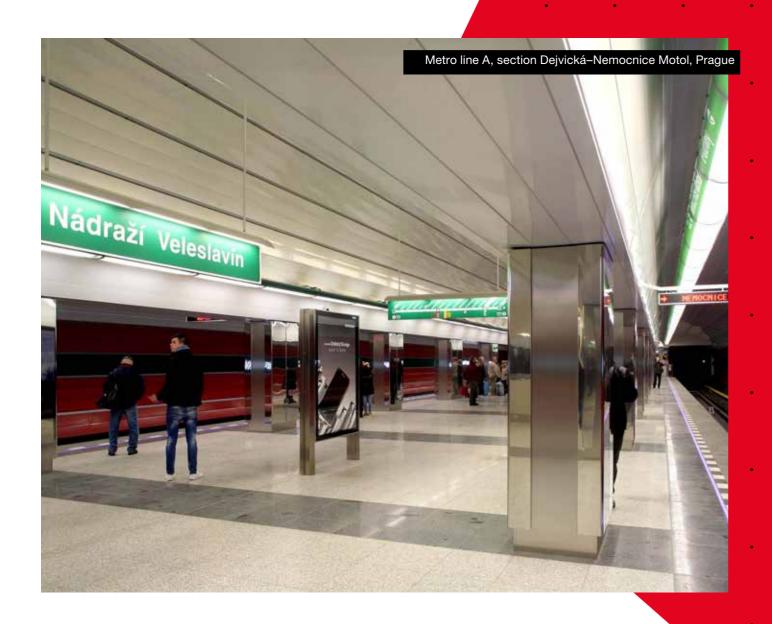
we stand by each of our projects.

It makes no difference whether it is a large transport construction project, an industrial compound, an office complex, a hospital, an underground tunnel or a school for your children. We approach each construction project with the same responsibility. We seek new methods and technologies that not only save the investors' money, but also the environment and the health of our employees. This has made us a key player on a European scale.

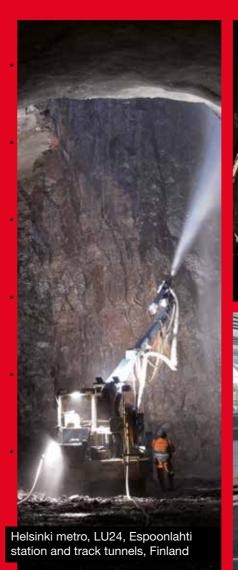
Czech Republic
Slovakia
Poland
Germany
Belarus
Norway
Finland
Turkey
Iceland

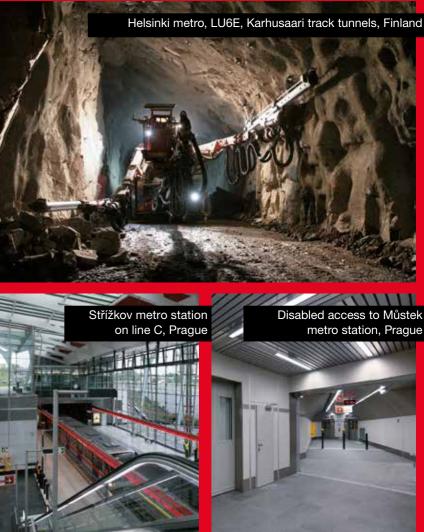
underground.

Transport projects are the circulatory system of every city, and the metro is its most important artery. We are proud to have built all the Prague metro lines since 1971. In Helsinki, Finland, we excavated a section leading under the seabed. In Istanbul, Turkey, we worked on the construction of a depot for a new metro line. And, in 2019, we returned to Prague and began the excavation of exploratory shafts of the new metro line D. Our experience enables us to offer solutions that are unique even by international comparison, such as the floating tunnels under the VItava River. We are the only company in the Czech Republic that uses TBM excavating machines. In short, the metro is something we are passionate about.





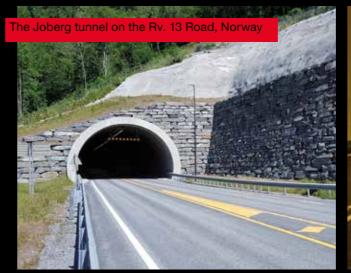




tunnel construction.

The most effective way of overcoming difficult terrain is a tunnel. Our specialists are accomplished excavators and concrete workers and that's not all; when necessary, they can also be miners. They have shown their mastery in the complex geological conditions of the Czech metropolis, in the Slovakian foothills during the excavations of motorway tunnels, in the rough Scandinavian terrain, and in the extremes of Iceland's ice-cold waters. They are no strangers to any of these excavation technologies. The underground is not for everyone.











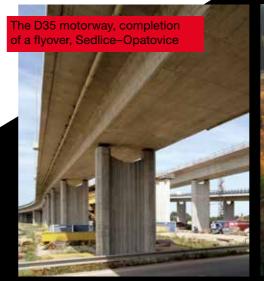


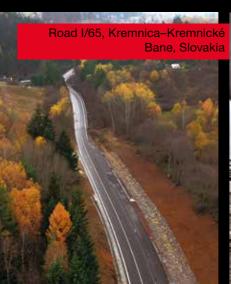
road construction.

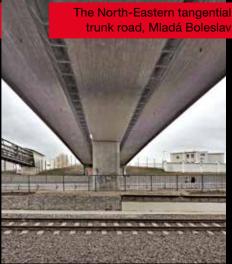
Each road requires something different. Sometimes it must be laid in a tunnel, and other times, on a bridge. Often, it has to withstand higher speeds, and sometimes it must meander up mountains. With our top-quality technologies, we can lay both asphalt and concrete surfaces. We have built miles of new motorways and roads of all categories.











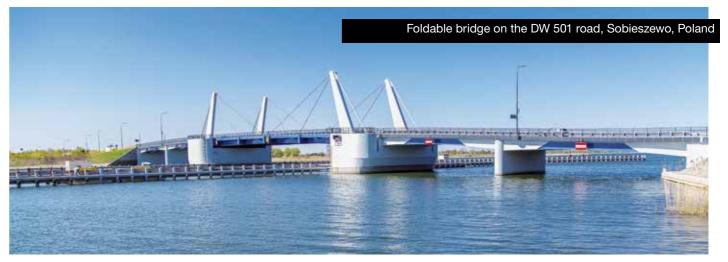


bridges.

Without bridges, functional transport infrastructure would be unthinkable. We build bridges that are both beautiful and technologically unique. We can deliver elegant solutions, as in the case of the Troja Bridge or the unique foldable structure used in Sobieszewo, Poland. We are professionals with extensive knowledge of monolithic and steel structures. We also know how to make composite steel-concrete bridges. Our goal is to build high-quality and reliable structures.

















railway construction.

Transport engineering is about connecting people. The railway is the best example of this. In cooperation with local partners, we implement monumental infrastructural projects, railway corridors, tracks and railway stations. We use our own professional equipment to perform modernization, reconstruction and optimization work. On our tracks, trains can move faster while providing passengers with the comfort they deserve. In the Czech Republic, we have built the longest railway tunnel to make people's journeys to work and home shorter.

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econstruction of bridges on the Prague-







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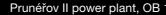
construction for the energy industry.

Energy is a word derived from the Greek word "energeia", which means will, power or ability to act. Energy and willingness to act come naturally to us. We participate in modernizing nuclear power plants, and we build and reconstruct thermal power plants. We deal with both the construction and the technological side contracts. One example of a successful realization is the replacement of three giant boilers at the Prunéřov II power plant. Our CHP plants and incinerator projects attest to our high standard of quality. We don't run out of energy easily.

Ledvice power plant, new source 660 Mwe





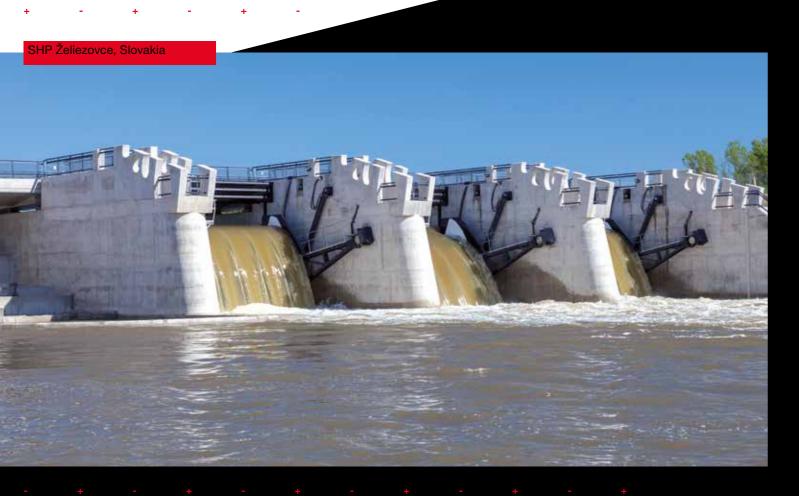


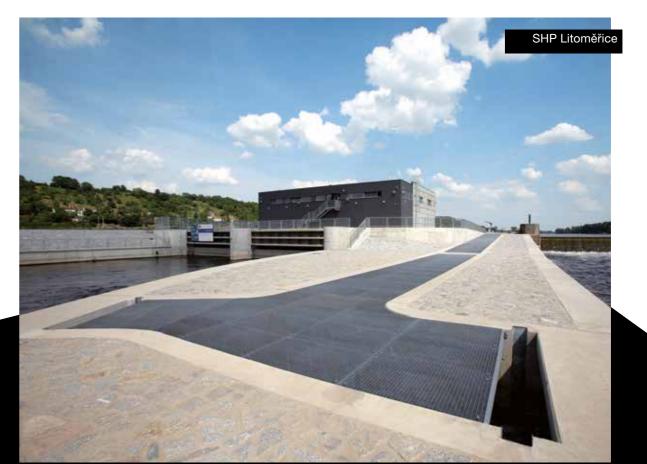




hydropower plants and renewable sources.

We are environmentally conscious. With regard to the protection of the environment, we build construction works that use renewable energy sources, especially small hydropower plants (SHP). We have built these not only on Czech and Moravian rivers but also on the Hron River in Slovakia, where the Želiezovce SHP won the award Foreign Construction Work of the Year 2017. We care about the quality of life.







construction for industry and logistics.

Our work can be seen all across the Czech Republic. We build production capacities for the automotive industry and for the manufacture of building materials, logistics parks, production halls, data centres, wood processing plants and agricultural construction. We know how to do this too.













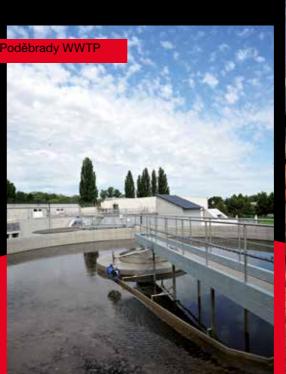




trunks, pipelines and WWTPs.

We build invisible structures without which the large structures could not exist at all. We achieve all this while respecting the environment. Sewage and water supply systems improve the everyday lives of the inhabitants of even the smallest villages. Here, too, we rank among the very best in the field. Building waste water treatment plants (WWTPs), new water supply systems, and sewage systems – these are the activities in which we have proven successful.



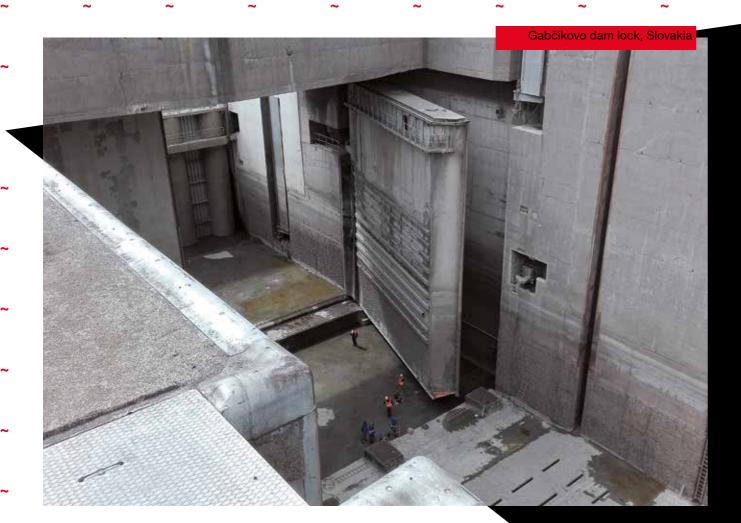






water economy construction.

We tame the elements so that they serve us and do not pose a threat to us. We specialize in weir building, water flow control, anti-flood measures (AFM) and the modernization of locks. We conduct the biggest reconstruction projects in the Czech Republic, Slovakia, and Poland.













office *buildings.

We meet investors' requirements concerning layout, equipment, and fit-outs. It's quite common for these buildings to be awarded at architectural competitions. The Palmovka Open Park complex won the award Best of Realty 2018 in the category New Office Projects.













business and shopping centres.

We build business centres as architecturally unique works. By combining state-of-the-art technologies and modern architecture, we bring people a new level of comfort. These buildings complement civic amenities and are a major contribution to the city district involved.







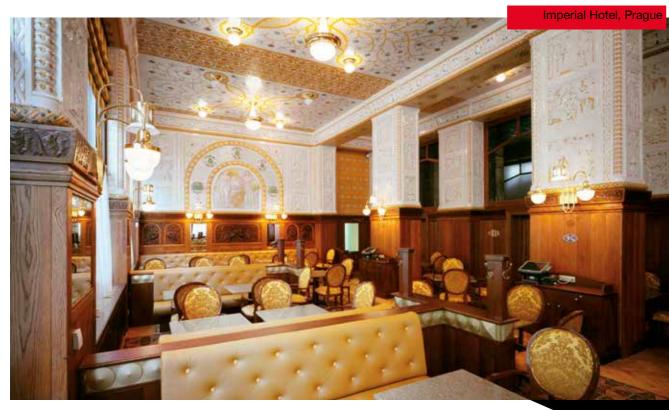






hotels and apartment houses.

Some hotels tend to be city landmarks. These are the ones we like to build. We respond to the wishes of multinational chains, which often have specific requirements as to luxury and design. Whether building from scratch or renovating, we can always find the best solution while maintaining construction deadlines, quality, and economy.







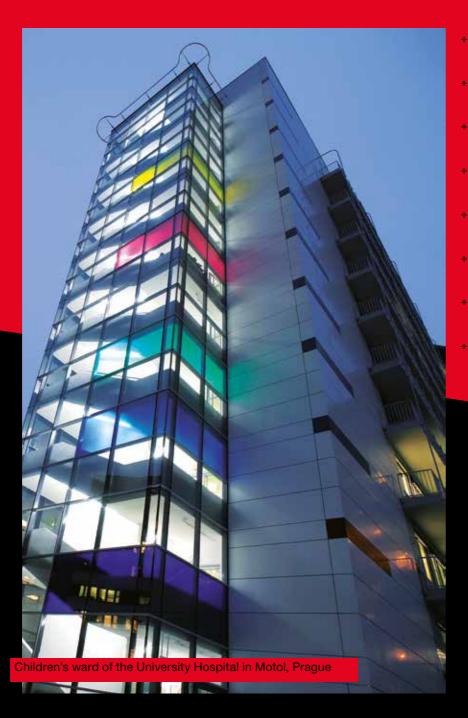






construction for medical purposes

Doctors should primarily treat patients. To enable them to focus on saving lives rather than being distracted with other things, we create high-quality facilities for them. Under our qualified management, both modernized and new wards of university, district, and municipal hospitals are built. In addition, we provide the complete supply of equipment. With our help, these facilities can provide the best care possible.











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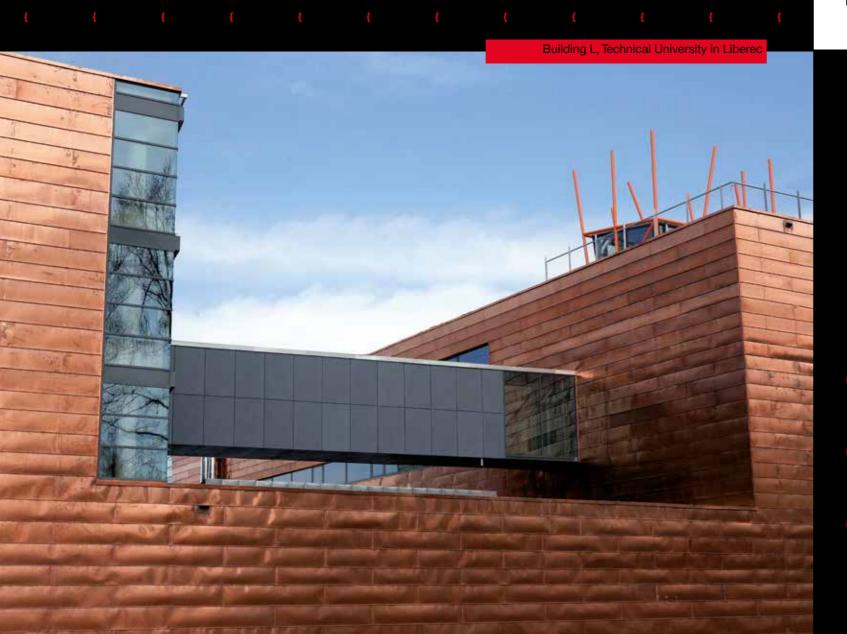
construction for the education system.

We also build for those who will inherit the future, ranging from kindergartens to university campuses and college compounds, including catering, accommodation and sports facilities. We want to set an example for future generations, which is why we deliver work of the highest quality. A future visionary may well be studying in one of our buildings.











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construction for sports.

Many sports facilities in the Czech Republic are products of our work. We build multi-purpose playgrounds, halls, stadiums, outdoor swimming pools, and shipyards, from Pilsen to Ostrava. Anytime you go cheering into the stadiums of leading Czech football, ice-hockey, basketball, and other sports teams, we will be there. Everywhere we go, we try to create the best conditions not only for athletes, but also for their fans.

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science and research.

We create the best conditions for scientists to carry out their research. We have built and restored many buildings of the institutes of the Czech Academy of Sciences, on whose premises discoveries are made. One unique building among others is the seat of the top-class research centre ELI Beamlines, where one of the world's most efficient lasers can be found. This kind of science is something we enjoy.





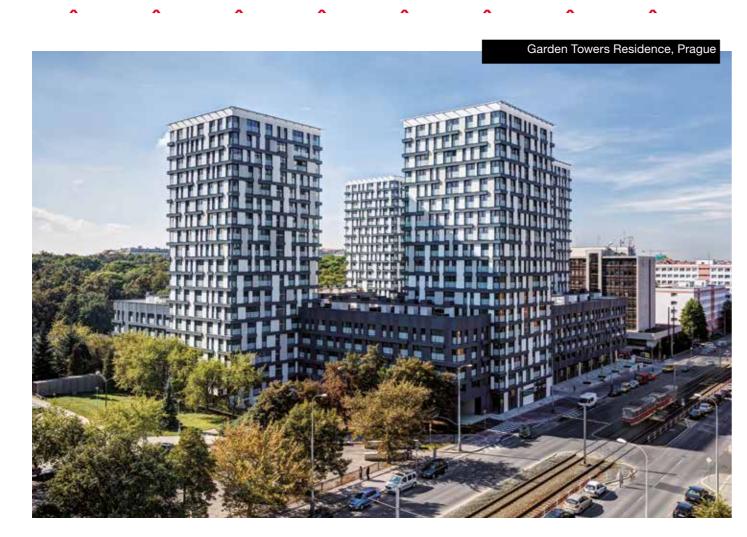






residential housing.

Thanks to us, you can choose from a wide range of apartments. It's no problem for us to build five residential tower blocks in one go. We meet developers' requirements on price, quality, size, and deadlines. The houses we build offer a wide array of high-standard apartments. Increasingly, we are establishing ourselves in the sector of energy-saving housing. Living according to your desires is more than just a dream.









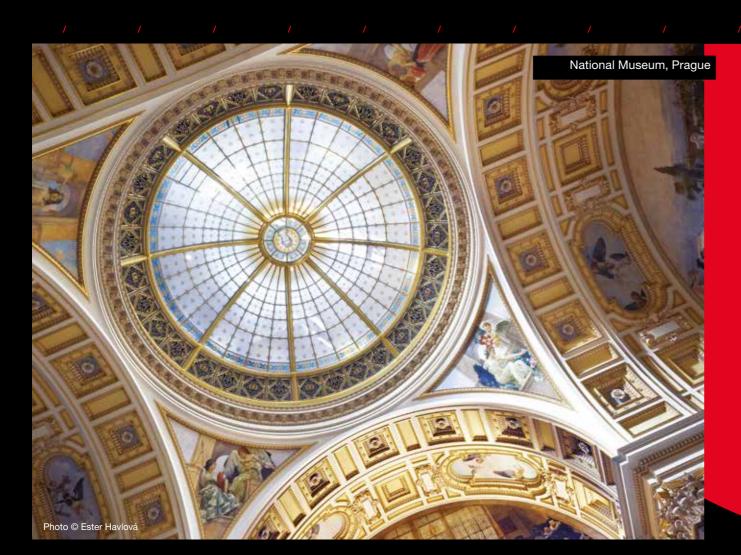


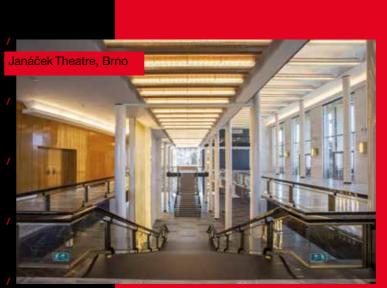




reconstruction of historical and cultural buildings.

We make history come alive. We can restore architecturally valuable and interesting buildings to their original quality. We extend their lifetime and preserve their beauty for future generations. We have a wealth of experience, which is why we're not afraid to use procedures and materials traditionally used by our ancestors. At the same time, we work with state-of-the-art technologies in accordance with conservation requirements.















steel structures.

When people discovered how to make high-quality steel, it sparked a revolution in industry. We work with steel of the highest quality, and we supply durable steel structures with complete service. In addition to manufacturing documentation and the manufacture itself, we also provide anti-rust protection, delivery, and assembly.

Unique structures are made in our production plants. Our cranes, with a lifting capacity of 25 tons, can easily handle 80-metre long assembly sets. Our manufacturing technologies include, among others, sandblasting, plasma and oxy-fuel cutting, material separation with a bandsaw and welding work.









reinforced concrete structures.

Our reinforced concrete lasts for centuries. In the field of reinforced concrete structures, we are professionals with vast experience. We use only proven systems and make use of a strong technological background in all construction segments, especially civic, industrial, water economy, and residential constructions. However, our greatest wealth is in our stable, time-tested team of technicians and workers, designers – structural engineers, formwork specialists or material suppliers.







excavation technologies.

Neither rock nor water will stop our excavators. Using full-profile excavating machines (TBM), we excavate large-profile tunnels. Comprehensive machinery sets make it possible to excavate a round, cross-section area of the required size and fix it firmly. We use the New Austrian tunneling method (NATM) for construction of tunnels in softer rocks, while we employ the Drill & Blast method using explosives with harder rocks.







concrete and asphalt mixtures.

In addition to roads, we lay cement-concrete (CC) coverings at airports, parking places, cycle paths and handling platforms. The solid foundation of the work consists in progressive technologies, our own manufacturing capacities and specialized workers, on whom we can also rely during the assembly of anti-noise panels or guard rails, during the installation of monolithic drainage profiles or the machine grinding of cement-concrete coverings.

We have ample experience in laying asphalt-concrete (AC) mixtures, including quiet asphalt. In addition to motorway and road construction, we also focus on road milling, cold and hot recycling or machine laying of foundation layers.







bridges.

We also successfully use state-of-theart technologies in the construction of motorway, road and railway bridges. We are professionals, and this is how we approach the concreting of monolithic concrete structures, the construction of coupled steel-concrete bridges and the manufacturing and assembly of steel bridge structures. We possess equipment of the highest quality. In the construction of support structures and shutters, our technologies are an integral part of the whole process.



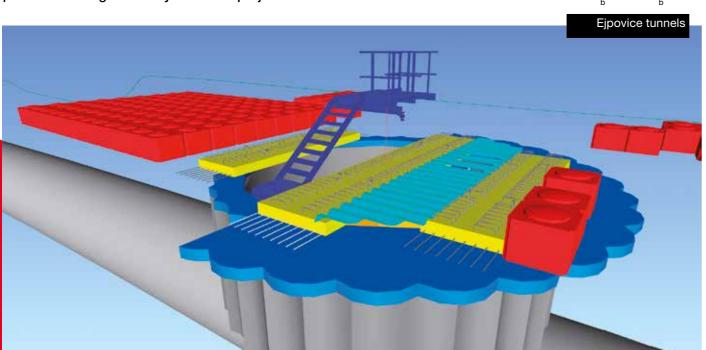
building information management

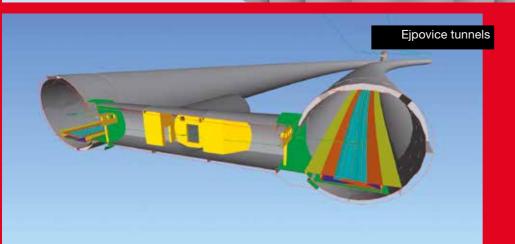
BIM.

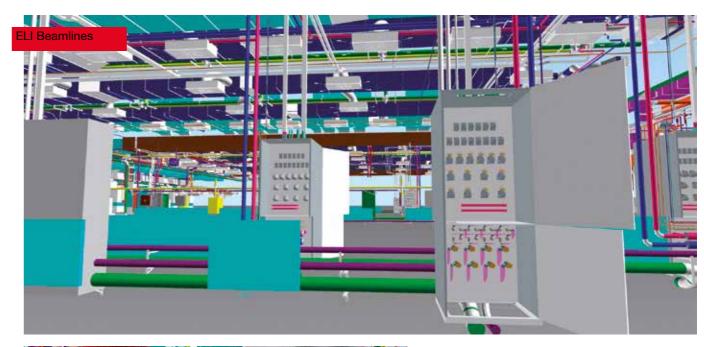
Building information management is a digital model as well as a database of information about a building. It facilitates the exchange of information within the process of the design, construction and use of a building.

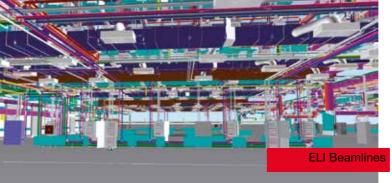
Ejpovice tunnels

The most extensive pilot project in the sphere of underground and railway construction in Czech territory was designed, by us, for the Railway Infrastructure. Its aim, however, was not the preparation and subsequent implementation, but the creation of relevant BIM background materials for the final administration of the construction work, which promises the highest utility value in a project of this size.









ELI Beamlines

The research centre model is the most complex project ever accomplished in the Czech Republic. In 2015, it was the first project where we applied the wide range of possibilities which BIM technologies provide. Experience and outputs from the information models significantly helped to prepare and complete Palmovka Open Park project.

Palmovka Open Park

We completed this magnificent office building as our first developer project in the BIM environment. During the preparation and the construction itself, we tested the individual possibilities of utilizing BIM technologies, from collision control to making the model accessible to external suppliers.

An interesting part of the project was the reconstruction of the historical hall (POP 0) with an emphasis on the preservation of the original structures.



division.

division

The work of Division 1 appears in almost every construction segment. You will find it in civic, residential, as well as industrial construction work, including the reconstruction of listed buildings. In addition, Division 1 runs a specialized centre of small-profile mined and excavated shafts for sewerage systems.

division

Transport construction is a specialization of Division 4. Using cutting-edge technological procedures and equipment, it builds hundreds of miles of roads and motorways. Above all, it performs the function of the chief supplier of major infrastructure projects, including bridges and related buildings intended for transport.

division

Division 3 performs construction work from design to construction itself. It concentrates on civil engineering, especially in the segment of energy, industrial, civic and residential constructions. It runs a specialized steel structure facility, which also operates in industry and energy industry, and is successfully establishing itself among the well-known ECP suppliers in the above-mentioned sphere.

division

Division 5 is primarily focused on underground construction. It has experience using the NATM, Drill & Blast, and TBM methods. In addition, it can handle the construction of complex reinforced concrete bridge structures, railway construction or tram tracks. It also delivers line constructions in infrastructure.

d d d

division

Water economy, industrial, civic and residential constructions are the specialization of Division 6. It also provides services within the complete supply of reinforced concrete monolithic structures, as well as the services of the fittings plant, carpentry and formwork, and scaffolding rental.

division

Division 9 deals with civil engineering, especially in the sphere of civic, residential and industrial construction. It focuses on difficult reconstruction work involving historical and listed buildings. It runs a specialized facility for the restoration, replica-making and renovation of wooden components. It also concentrates on building medical and educational facilities and other specialized operations.

division

In addition to metro construction, Division 8 successfully participates in construction work for energy, industry and ecology. It is also branching out to the civic amenities segment. Furthermore, it focuses on manufacturing and technological units, infrastructural projects, and construction for agriculture.

division

Division 11 is responsible for the purchase and lease of all investment property involving machinery. Thanks to this, all the manufacturing divisions work with state-of the-art technology available in the market. The services provided also include the complete equipment of construction sites.

organizational structure of the company.

Applicable from 1 July 2019

GENERAL MEETING SUPERVISORY BOARD BOARD OF DIRECTORS PRESIDENT (**VICE-PRESIDENT** PRESIDENT'S **SECTION VICE PRESIDENT'S** . Metrostav Group International Department . Department of the Spokesperson **SECTION** . Department of the Internal Audit of the Metrostav Group . Department of the Security Director . Vice President's Office **CHIEF EXECUTIVE** . Department of the Secretary of the Metrostav Group . Department of Real Estate **OFFICER** . Department for Transport Infrastructure in the Slovak Republic . Department of Finance . Department of Financial Strategy . Department of Controlling **CHIEF EXECUTIVE OFFICER'S SECTION** Secretariat . Legislative and Legal Department **CHIEF SALES CHIEF FINANCIAL CHIEF PRODUCTION CHIEF HUMAN RESOURCES OFFICER OFFICER** AND TECHNICAL OFFICER **OFFICER CHIEF SALES CHIEF FINANCIAL CHIEF PRODUCTION CHIEF HUMAN OFFICER'S** AND TECHNICAL **RESOURCES OFFICER'S OFFICER'S SECTION OFFICER'S SECTION SECTION** SECTION . Department of Economic Management Tools . Department of Technology and Materials . Department of Integrated Management Systems . Department of Marketing . Department of Pre-production Planning . Department of the Chief Accountant . Department of Project Management Control . Department of Human Resources and Wages Controlling . Department of Technical Project Planning Department of Information Technologies and Equipment . Department of Human Resources Services . Department of Public Relations . Department of Organizational Health and Safety . Department of Purchasing . Department of Human Resources Marketing . Department of Treasury . Department of Quality Management Systems . Department of Learning and Development of the Metrostav Group **DIVISION 1 DIVISION 3 DIVISION 4 DIVISION 5 DIVISION 6 DIVISION 8 DIVISION 9 DIVISION 11**

Metrostav Group diagram.

Situation as of 1 November 2020





code of Ethics and Ethical Line

The Metrostav Group Code of Ethics is a binding document that outlines the moral principles of the Metrostav Group. It sets out the guidelines of conduct for the Group's companies, its employees and associates.

The Metrostav Group is a business group of legal entities operating in the construction industry according to Section 79 of Act No. 90/2012 on Business Corporations and Cooperatives. www.skupinametrostav.cz.

Moral Principles of the Metrostav Group

- 1. We ensure full compliance with all applicable laws of the Czech Republic and the countries in which we operate or intend to operate. We continuously monitor and respond to legislation and ethical standards of the countries in which we operate or intend to operate. We respect relevant laws and rules and prevent any inappropriate procedures.
- 2. Credibility, expertise and stability are our shared, core values. We constantly seek to create a safe, creative and stable work environment. We always act professionally and with high-level standards. Both inside and outside the company, we build relationships based on trust. We cooperate with natural persons and legal entities that are qualified and trustworthy. We charge our prices for economic transactions fairly. We provide reliable data on our economic activities. We pay taxes, social security, health insurance and other mandatory payments duly and in due time.
- 3. Customer satisfaction is our primary goal but never at the cost of violating ethical or legal regulations. We tolerate no corruption, bribery or unfair competition. We provide and accept no direct or indirect payments and rewards that could violate laws or ethical standards. We cooperate only with those who show no apparent or real conflict of interests, and whose funds come from legitimate sources. We pay attention to information security and data protection.
- 4. We are aware of our social responsibility towards citizens of the countries, regions, cities and municipalities where we operate or intend to operate. We seek to minimize negative impacts of our construction and business activities on the environment and communities. We respect the needs and interests of natural persons and legalentities outside the Metrostav Group. We respect the legacy of previous generations and act responsibly towards future generations.
- 5. We respect the rights and duties of all our associates. We allow no discriminatory behaviour. We guarantee equal opportunities to all regardless of their gender, skin colour, ethnicity, race, nationality, religion or other distinct characteristics. We allow no harassment or discrimination. We behave in friendly and respectful manners, especially towards the handicapped, seriously ill, seniors and families with children. In accordance with the law, we respect the employees' right to establish or join a union.
- 6. We allow no conflict between personal interests and the interests of the Metrostav Group. We protect movable, immovable and intellectual property like it is our own. We protect and carefully maintain movable, immovable and intellectual property as well as trade secrets of the Metrostav Group companies. Work decisions are taken impartially without undue influence by individual, family or friendly interests.
- 7. We tolerate no violation of the moral principles in the Metrostav Group. It is the responsibility of all employees to follow the Metrostav Group Code of Ethics. In every case of the Code of Ethics' violation, the employee shall be notified of his or her unacceptable behaviour. At the same time, the employee's supervisor, director or the director of the Metrostav Group Internal Audit Department shall be informed too. Retaliation from others against anyone, who reports what s/he suspects to be illegal or unethical activities, is unacceptable.

contacts.

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